Western States Bar Conference 2025 Wigwam Resort, Litchfield Park, Arizona

## ----- Conference Agenda -----

| Wednesday, April 2                          |   |
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| <b>7:00 – 8:45 a.m.</b><br>Palo Verde Foyer | Chief Executives Breakfast<br>By invite only  |
| <b>9:00 a.m. – Noon</b><br>Palo Verde Room  | Western States Bar Conference Executive Director Retreat<br>Facilitator: Elizabeth Wright, Executive Director, Utah State Bar |
| <b>4:30 – 5:30 p.m.</b><br>Sachem Foyer     | Registration  |
| <b>6:00 – 7:30 p.m.</b><br>Sachem Terrace   | <u>Welcome Reception</u><br>Sponsored by Clio   |
| <u>Thursday, April 3</u>                    |   |
| <b>7:00 – 9:00 a.m.</b><br>Sachem Terrace   | <u>Breakfast</u>  |
| <b>7:30 – 11:30 a.m.</b><br>Sachem Foyer    | Registration/Sponsors   |
| <b>8:15 – 8:30 a.m.</b><br>Sachem East      | Welcome to the Conference   |
|   | Matt Thiel, WSBC President 2024-2025  |
|   | Joel England, WSBC Secretary/Treasurer  |
|   | Doreen McPaul, Vice President, State Bar of Arizona   |
| <b>8:30 – 9:00 a.m.</b><br>Sachem East      | <b>Opening Remarks and Welcome to Arizona</b>   |
|   | Ann A. Scott Timmer, Chief Justice, Arizona Supreme Court   |
|   |   |

ABA Update

**9:00 – 9:15 a.m.** Sachem East

**9:15 – 10:45 a.m.** Sachem East

#### <u>Session 1 – What You Do Matters</u> This session is presented with approved materials from the United States Holocaust Memorial Museum (USHMM) and was created in concert with USHMM Historian(s) and is focused on ensuring legal

Bill Bay, President, American Bar Association

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> and criminal justice professionals' model ethical behavior, rules of professional conduct, and responsibility. Course materials are derived from history, court opinions, case law arising from the application of legislation, civil rights violations, and de-humanizing treatment of people. Lessons also come from the Nuremberg trials where Judge Robert Jackson took leave of the United States Supreme court to preside over the trials. The trials directly related to crimes against humanity for unethical practice of law and disparate human treatment. Throughout the course there is continued focus on specified ways and concepts related addressing to legal professionalism, civility, and ethical conduct. The course focuses on enactment, legal and ethical treatment, and prosecution based upon laws created under the Reichstag Fire Decree as well as the Enabling Act. These legal changes and practices relate to our fourth amendment and first amendment within the practice of law and were instrumental in the "slippery slope" of unethical behavior over a nine-year period. There is no better example than to utilize history for ethical learning.

*Elizabeth Burton Ortiz,* Executive Director of the Arizona Prosecuting Attorneys' Advisory Council

### Sponsor Break

**10:45 – 11:00 a.m.** Sachem East Foyer

**11:00 – 12:15 p.m.** *Sachem East* 

**12:15 – 12:30 p.m.** Sachem East

1:00 – 6:00 p.m.

Session 2 – Role of Lawyers in Society

This panel of state and national bar leaders will share their perspectives and insights on several critical issues lawyers and bar associations are facing today as they consider their role in supporting an independent judiciary, upholding the principles of justice and rule of law, and the importance of maintaining and improving the image of bar associations in order to be of the greatest benefit to serving the public and upholding the principles of democracy.

Michelle Behnke, President-Elect, American Bar Association Daniel Cotter, President, National Conference of Bar Presidents Toni Tease, President, Montana State Bar Ted Schmidt, President, State Bar of Arizona Facilitator: Matt Thiel, WSBC President

<u>Roll Call of States</u> Alaska, Arizona, Hawaii

Heard Museum Trip (Optional Event)

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Meet in the lobby at 1 p.m.

#### DINNER ON YOUR OWN

# Friday, April 4

**6:30 – 7:15 a.m.** *Pima* 

**7:00 – 9:00 a.m.** Sachem Terrace

**7:30 – 11:30 a.m.** Sachem East Foyer

**8:00 – 8:10 a.m.** Sachem East

**8:10 – 8:30 a.m.** Sachem East

**8:30 – 9:00 a.m.** Sachem East

**9:00 – 10:00 a.m.** Sachem East Yoga with David Mat & Towel provided

#### Breakfast

Sponsors

Sponsor Recognition

Clio Demonstration

Miquela Anzulovich, Affinity Partnerships Manager, Clio

<u>Roll Call of States</u> Montana, Nevada, New Mexico, North Dakota

#### <u>Session 3 – Well-Being in the Arena: Finding and Prioritizing</u> your Why

Well-being may be seen as something separate from lawyering something to leave the office for or to squeeze in when time allows. But *Boudreaux* forces a deeper look at why well-being isn't just something to do outside of the office, but essential to how we show up in this profession. It challenges us to go beyond surface-level discussions and examine how well-being directly impacts our ability to practice law with clarity, professionalism, and resilience. In this session, we'll explore how internal narratives shape our work and how prioritizing well-being creates stronger lawyers and a stronger profession. Through discussion, reflection, and experiential exercises, we'll work through practical tools to move forward—not just for ourselves, but for the organizations and communities we serve.

David Rosen, Past President, Oregon State Bar

**10:00 – 10:20 a.m.** Sachem East Foyer

Sponsor Break

| <b>Inspiring Professionalism and Service to the Bar</b><br>Western States Bar Conference 2025<br>Wigwam Resort, Litchfield Park, Arizona |  |  |
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| <b>10:20 – 11:45 a.m.</b><br>Sachem East   | <u>Session 4 – Update on Pathways to Licensure</u><br>This session provided an update on the evolving landscape of bar<br>admissions and alternative pathways to legal licensure across several<br>states. Panelists will discuss recent developments in Utah, Nevada, and<br>Oregon, highlighting innovative approaches designed to assess<br>competency and expand access to the legal profession. |  |
|  | Helen Hierschbiel, Executive Director, Oregon State Bar<br>Emily Lee, Deputy Counsel, Utah State Bar Admissions<br>Sydney Lisy, Admissions Director, State Bar of Nevada<br>Facilitator: Tony Weiler, Executive Director, State Bar Association<br>of North Dakota   |  |
| <b>11:45 a.m. – 12:15 p.m.</b><br>Sachem East  | <u>Roll Call of States</u><br>California, Oregon, South Dakota, Texas  |  |
|  | LUNCH ON YOUR OWN<br>Afternoon Free  |  |
| <b>6:00 – 9:00 p.m.</b><br>Trellis Garden  | <u>Reception/Dinner</u><br>Sponsored by Vlex Fastcase  |  |
| <u>Saturday, April 5</u>   |  |  |
| <b>7:00 – 9:00 a.m.</b><br>Sachem Terrace  | <u>Breakfast</u>   |  |
| 8:00 – 9:00 a.m.   | Breakout Sessions for Bar Leaders  |  |
| Sachem West  | Large Bar (AZ, CA, NV, OR, TX, UT, WA)<br><b>Facilitator: <i>Helen Hierschbiel</i></b> , Executive Director, Oregon State<br>Bar   |  |
| Kiva West/Sahuaro  | Small Bar (AK, HI, ID, MT, ND, NM, SD, WY)<br><b>Facilitator:</b> <i>Danielle Bailey</i> , Executive Director, Alaska Bar<br>Association   |  |
| 9:05 – 9:15 a.m.   | Sponsor Recognition  |  |
| 9:15 – 10:15 a.m.  | Session 5 – LawOS: Rebooting the Legal Industry with AI  |  |

# **Inspiring Professionalism and Service to the Bar** Western States Bar Conference 2025 Wigwam Resort, Litchfield Park, Arizona

| Sachem East                                    | Join us for an engaging exploration of how artificial intelligence is<br>transforming the practice of law today and reshaping our profession<br>for tomorrow. This session goes beyond theoretical discussions to<br>showcase real-world applications of generative AI technologies<br>currently being implemented in law firms, legal departments, and<br>courts nationwide. You'll discover how forward-thinking legal<br>professionals are leveraging these tools to enhance client service,<br>improve access to justice, and create competitive advantages in an<br>evolving marketplace.  |
|--|---|
|  | As bar leaders, you'll gain valuable insights into the implications of this technological revolution for continuing legal education, attorney competence standards, and the changing landscape of legal employment. We'll examine both the opportunities and challenges ahead, providing you with actionable strategies to help your members navigate this transformation successfully. Whether your bar is just beginning to address AI governance or already implementing innovative programs, you'll leave with a clearer vision of how to support your legal community through what promises to be the most significant technological shift in our profession's history.` |
|  | Whitney Stefko, Associate Director and Senior Counsel, Ford<br>Motor Company  |
| <b>10:15 – 10:30 a.m.</b><br>Sachem East Foyer | <u>Sponsor Break</u>  |
| <b>10:30 – 10:45 a.m.</b><br>Sachem East       | <u><b>Roll Call of States</b></u><br>Utah, Washington, Wyoming  |
| <b>10:45 a.m. – Noon</b><br>Sachem East        | <u>Session 6 – Access to Justice Trends and Experimentation</u><br>The access to justice gap is widening, not closing, and bar associations<br>can play a role in creating space for creative solutions that don't rely<br>entirely on lawyers. During this session, panelists will share trends with<br>respect to the access to justice gap, highlight successful models for<br>increasing access to justice and share tips to help your bar design<br>effective solutions, identify the role of the bar, and tackle some of the<br>concerns and questions that are often raised in response to innovation<br>and experimentation.  |
|  | <i>Sam Thumma</i> , Judge, Arizona Court of Appeals, Division One <i>Leah Wilson</i> , Executive Director, California State Bar   |

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|   | <ul><li><i>Rebecca Sandefur</i>, ASU Director and Professor, the Sanford School of Social and Family Dynamics</li><li><i>Facilitator: Terra Nevitt,</i> Executive Director, Washington State Bar Association</li></ul> |
|---|--|
| <b>Noon – 12:15 p.m.</b><br>Sachem East | <u>Announcement of New Leadership</u><br><i>Ben Hofmeister</i> , 2025-2026 WSBC President  |
| 12:15 – 12:30 p.m.                      | Annual Business Meeting (for WSBC Leadership)  |